

IN THE CIRCUIT COURT OF COOK COUNTY, ILLINOIS
COUNTY DEPARTMENT, CHANCERY DIVISION

70 FEB 25 AM 10:21


IN THE MATTER OF THE LIQUIDATION OF
ALLIANCE GENERAL INSURANCE COMPANY

)
) NO. 00 CH 00293

NOTICE OF FILING CLERK
ROTHY BROWN

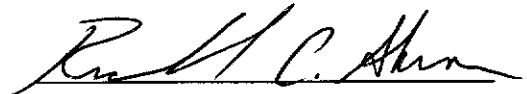
To: See Attached Service List

YOU ARE HEREBY NOTIFIED that on February 25, 2010, the Liquidator filed, pursuant to 215 ILCS 5/202(D)(1) (1998), with the Clerk of the Circuit Court of Cook County, Illinois, the attached Liquidator's Statement of Changes in Cash and Invested Assets for the period of October 1, 2009 thru December 31, 2009.



Counsel to the Liquidator

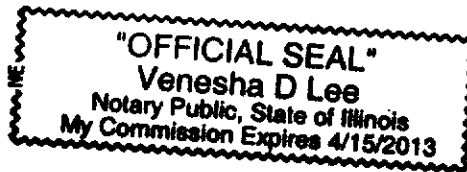
CERTIFICATE OF SERVICE

I, Richard C. Abron, a non-attorney, on oath state, that I served a copy of this Notice and the Liquidator's Statement of Changes in Cash and Invested Assets to all persons on the attached service list by depositing the same in the U.S. Mail depository located at 222 Merchandise Mart Plaza, Chicago, Illinois, 60654 on February 25, 2010 with proper postage prepaid.



Subscribed and sworn to before me
This 25th day of February, 2010


Notary Public



D. Daniel Barr
Daniel Guberman
Counsel to the Liquidator
222 Merchandise Mart Plaza, Suite 1450
Chicago, Illinois 60654
(312) 836-9500
Attorney Code #16819

SERVICE LIST

ALLIANCE GENERAL INSURANCE COMPANY

(No. 00 CH 00293)

JOHN B. SIMON, ESQ.
DANIEL W. SMITH, ESQ.
JENNER & BLOCK LLC
ONE IBM PLAZA, 42ND FLOOR
330 NORTH WABASH AVENUE
CHICAGO, ILLINOIS 60611

COURTESY COPY TO:

THE HONORABLE JUDGE SOPHIA H. HALL
ROOM 2301
THE RICHARD J. DALEY CENTER
50 WEST WASHINGTON STREET
CHICAGO, ILLINOIS 60602

ALLIANCE GENERAL INSURANCE COMPANY
LIQUIDATION DATE JANUARY 7, 2000
STATEMENT OF CHANGES IN CASH AND INVESTED ASSETS
OCTOBER 1 THROUGH DECEMBER 31, 2009

	CURRENT PERIOD	YEAR TO DATE
Beginning Cash & Invested Assets	\$ <u>3,899,635</u>	\$ <u>6,075,297</u>
Cash Receipts:		
Investment Income	\$ -	\$ 25,726
Gain or Loss on Sale of Investment	-	(13,497)
Reinsurance Receipts	2,019	154,098
Settlements	-	25,000
Other Income	1,041	1,041
Total Cash Receipts	\$ <u>3,060</u>	\$ <u>192,368</u>
Cash Disbursements:		
Salaries	\$ 52,550	\$ 218,988
Professional Fees:		
Legal Fees & Expenses (Note 1)	104	757
Audit Fees (Note 2)	(127)	4,105
Consulting Fees	-	4,054
Compensation:		
Employee Benefits	6,827	78,930
Payroll and Other Taxes	2,722	17,674
Other Expenses of Administration of Company and its Property:		
Loss and Loss Adjustment Expense	-	2,051,895
Rent and Rent Items	9,278	46,978
Equipment Expenses	52	192
Travel and Travel Items	86	356
Postage and Freight	382	1,583
Office Expenses	577	5,659
Data Processing	184	2,075
Investment Expenses	234	2,073
Other Expenses	687	3,207
Total Cash Disbursements	\$ <u>73,556</u>	\$ <u>2,438,526</u>
Ending Cash & Invested Assets	\$ <u>3,829,139</u>	\$ <u>3,829,139</u>

ALLIANCE GENERAL INSURANCE COMPANY
LIQUIDATION DATE JANUARY 7, 2000
NOTES TO STATEMENT OF CHANGES IN CASH AND INVESTED ASSETS
OCTOBER 1 THROUGH DECEMBER 31, 2009

1. Legal Fees & Expenses

Neal, Gerber & Eisenberg LLP	\$	71
Thompson Coburn Fagel Haber		33
Total Legal Fees & Expenses	\$	104

2. Audit Fees

Kerber, Eck & Braeckel LLP	\$	18
Merrill Lynch (Kerber, Eck & Braeckel LLP)		(145)
Total Auditing Fees	\$	(127)

ALLIANCE GENERAL INSURANCE COMPANY
LIQUIDATION DATE JANUARY 7, 2000
STATEMENT OF CASH AND INVESTED ASSETS
DECEMBER 31, 2009

	Market Value	Book Value
Unencumbered Cash and Invested Assets		
Cash	\$ 9,844	\$ 9,844
Money Market	200,891	200,891
U.S. Government Obligations	3,617,777	3,618,404
Total Unencumbered Cash and Invested Assets	<u>\$ 3,828,512</u>	<u>\$ 3,829,139</u>