

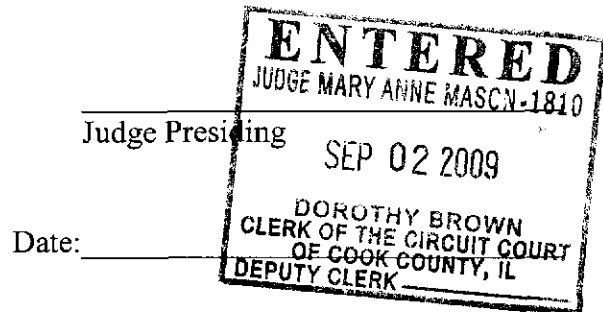
- a. \$252,039 for the costs of administering the estate (those that have been incurred but not yet paid plus post-closing expenses to be incurred);
 - b. \$240,000 in estimated federal taxes to be paid by September 15, 2009 representing income tax due for 2009
 - c. \$1,675,000 settlement payment to Guaranty Fund Certificate Note Holders;
 - d. \$1,161,051 in common account quota share recoveries collected for the benefit of Amreco's pool participants; and
 - e. \$634,574 in annual interest on Surplus Drafts accrued at the rate of 0.5% from December 1, 2008 through September 4, 2009.
4. The total assets available for a fifth and final prepayment on the outstanding Surplus Drafts is \$89,446,048.90; and
 5. After reserving for liabilities identified in Paragraphs 1-4 of these Findings, there are sufficient assets in the estate with which to make a fifth and final prepayment on the outstanding Surplus Drafts at the rate of 53.69866%.

IT IS HEREBY ORDERED THAT:

- A. On September 4, 2009, the Rehabilitator's shall issue payment of interest, for the period of December 1, 2008 through September 4, 2009, on the principal amount of the outstanding Surplus Drafts at the rate of 0.5%, without compounding, said payment resulting in an aggregate payment of \$634,574; and
- B. On September 4, 2009, the Rehabilitator shall issue a fifth and final prepayment on the principal amount of the outstanding Surplus Drafts on a prorated basis at the rate of 53.69866%, said prepayment of principal resulting in an aggregate payment of \$89,341,606;

- C. The 53.69866% fifth and final prepayment on the principal amount of the outstanding Surplus Drafts shall constitute a full and final settlement of Amreco's obligations on said Surplus Drafts;
- D. The Rehabilitator's retention of \$492,039 for outstanding and future administrative expenses, incurred and to be incurred, including estimated federal tax liabilities, is approved; and
- E. This cause is set for further status on September 16, 2009 at 10:00 a.m.

ENTERED:



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