

IN THE CIRCUIT COURT OF COOK COUNTY, ILLINOIS
COUNTY DEPARTMENT, CHANCERY DIVISION

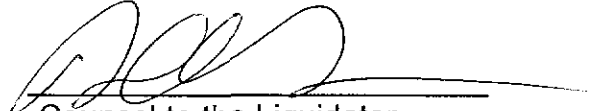
IN THE MATTER OF THE LIQUIDATION OF)
AMERICAN UNIFIED LIFE AND HEALTH)
INSURANCE COMPANY)

NO. 00 CH 01689

NOTICE OF FILING

To: See Attached Service List

YOU ARE HEREBY NOTIFIED that on November 18, 2009, the Liquidator filed, pursuant to 215 ILCS 5/202(D)(1) (1998), with the Clerk of the Circuit Court of Cook County, Illinois, the attached Liquidator's Statement of Changes in Cash and Invested Assets for the period of July 1, 2009 thru September 30, 2009.


Counsel to the Liquidator

D. Daniel Barr
J. Kevin Baldwin
Daniel A. Guberman
Counsel to the Liquidator
222 Merchandise Mart Plaza, Suite 1450
Chicago, Illinois 60654
(312) 836-9500
Attorney Code #16819

SERVICE LIST

**AMERICAN UNIFIED LIFE AND HEALTH
INSURANCE COMPANY, INC.**

(No. 00 CH 01689)

COURTESY COPY TO:

THE HONORABLE JUDGE JAMES R. EPSTEIN
ROOM 2405
THE RICHARD J. DALEY CENTER
50 WEST WASHINGTON STREET
CHICAGO, ILLINOIS 60602

AMERICAN UNIFIED LIFE AND HEALTH INSURANCE COMPANY
LIQUIDATION DATE JUNE 27, 2000
STATEMENT OF CHANGES IN CASH AND INVESTED ASSETS
JULY 1 THROUGH SEPTEMBER 30, 2009

	CURRENT PERIOD	YEAR TO DATE
Beginning Cash & Invested Assets	<u>\$ 637,999</u>	<u>\$ 861,242</u>
Cash Receipts:		
Investment Income (Note 1)	\$ 608	\$ 12,850
Gain or Loss on Sale of Investment (Note 2)	967	2,265
Total Cash Receipts	<u>\$ 1,575</u>	<u>\$ 15,115</u>
Cash Disbursements:		
Salaries	\$ 20,545	\$ 141,137
Professional Fees:		
Legal Fees & Expenses (Note 3)	209	486
Audit Fees (Note 4)	506	3,400
Consulting Fees	-	6,090
Compensation:		
Employee Benefits	5,724	67,409
Payroll and Other Taxes	1,368	14,802
Other Expenses of Administration of Company and its Property:		
Rent and Rent Items	8,086	29,351
Equipment Expenses	14	152
Travel and Travel Items	16	250
Postage and Freight	150	1,862
Office Expenses	419	3,145
Data Processing	151	2,453
Investment Expenses	75	438
Other Expenses	1	3,072
Total Cash Disbursements	<u>\$ 37,264</u>	<u>\$ 274,047</u>
Ending Cash & Invested Assets	<u>\$ 602,310</u>	<u>\$ 602,310</u>

AMERICAN UNIFIED LIFE AND HEALTH INSURANCE COMPANY
LIQUIDATION DATE JUNE 27, 2000
NOTES TO STATEMENT OF CHANGES IN CASH AND INVESTED ASSETS
JULY 1 THROUGH SEPTEMBER 30, 2009

1. Investment Income

Investment Income includes \$1,781 income and an amortization adjustment of (\$1,173) for a net of \$608. The line item does not include \$5,673 accrued interest earned but not paid as of September 30, 2009.

2. Gain or Loss on Sale of Investment

Gain on sale of U.S. Government Obligations.

3. Legal Fees & Expenses

Thompson Coburn Fagel Haber	\$	110
Neal, Gerber & Eisenberg LLP		<u>99</u>
Total Legal Fees & Expenses	\$	<u>209</u>

4. Audit Fees

Kerber, Eck & Braeckel LLP	\$	619
Merrill Lynch (Kerber, Eck & Braeckel LLP)		<u>(113)</u>
Total Audit Fees	\$	<u>506</u>

AMERICAN UNIFIED LIFE AND HEALTH INSURANCE COMPANY
LIQUIDATION DATE JUNE 27, 2000
STATEMENT OF CASH AND INVESTED ASSETS
SEPTEMBER 30, 2009

	Market Value	Book Value
Unencumbered Cash and Invested Assets		
Cash	\$ 4,244	\$ 4,244
Money Market	104,021	104,021
U.S. Government Obligations	508,699	494,045
Total Unencumbered Cash and Invested Assets	<u>\$ 616,964</u>	<u>\$ 602,310</u>