

IN THE CIRCUIT COURT OF COOK COUNTY, ILLINOIS
COUNTY DEPARTMENT, CHANCERY DIVISION

IN THE MATTER OF THE LIQUIDATION) No. 94 CH 11337
OF MERIT CASUALTY COMPANY)

ORDER

THIS CAUSE COMING TO BE HEARD upon the petition of Michael T. McRaith, Director of Insurance of the State of Illinois, in his capacity as receiver (the "Director" (as Receiver)) of Merit Casualty Company ("Merit"), for the entry of an order reopening the liquidation proceedings pursuant to 215 ILCS 5/211.1(c); approving a supplemental *pro rata* distribution of a 1.2653% dividend on all allowed priority level (d) claims pursuant to 215 ILCS 5/210(1); and approving the termination of the liquidation proceedings and the re-closing of the estate; the Court having jurisdiction over the parties and the subject matter; the Court having heard from counsel for the Director; and the Court being fully advised in the premises;

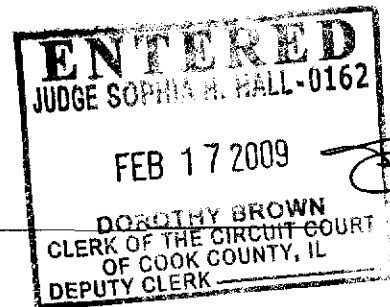
IT IS ORDERED THAT:

- A. The Merit liquidation proceedings are reopened to provide for a supplemental *pro rata* distribution on all allowed priority level (d) claims, 215 ILCS 5/205(1)(d), pursuant to 215 ICS 5/211.1(c);

- B. The Director's plan of supplemental distribution of Merit's assets pursuant to 215 ILCS 5/210(1), including the reserving of monies as detailed in the Director's instant petition, is approved, resulting in a supplemental *pro rata* distribution of an additional 1.2653% dividend on all allowed priority level (d) claims, 215 ILCS 5/205(1)(d); and
- C. The Merit liquidation proceedings are terminated and the Merit estate is re-closed in accordance with this Court's July 12, 2004 Closing Order.

ENTERED:

Judge Presiding



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